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# **TO READ**

<https://medium.com/ibm-data-ai/planning-sustainable-energy-generation-with-machine-learning-and-decision-optimization-bd4ba635e2dc>

<https://www.gartner.com/en/newsroom/press-releases/2021-09-07-gartner-identifies-four-trends-driving-near-term-artificial-intelligence-innovation>

<https://www2.deloitte.com/content/dam/Deloitte/ca/Documents/deloitte-analytics/ca-en-omnia-ai-marketing-pov-fin-jun24-aoda.pdf>

<https://monei.com/blog/fintech-vs-traditional-banks/>

AI Ladder: <https://www.ibm.com/downloads/cas/O1VADKY2>

# **EDUCATION**

WS Tutorials: at launch I was presented with Tutorials such as this one:

* <https://dataplatform.cloud.ibm.com/docs/content/wsj/getting-started/df_pipeline.html>
* <https://dataplatform.cloud.ibm.com/projects/5d13cfe7-42e2-4c23-8b97-161b806a8969?context=cpdaas>

O’Reily: Panda in Action

* View the code quickly
* Try the code in Jupyter notebooks

Reply Elena’s orchestration video

WS Premium cartridge <https://ec.yourlearning.ibm.com/w3/playback/10137011>

Get Palentir Segmentation accelerator

Get back to Phil

Python Study

* Speak with Rob about Alfred
* Recap the course
* Record my Python studying hours and what I studied
* Think the next step – create doc with first example

RBU email to Ann-Elise and Anthon

Review Summit Fast Start Roadmap

IFF – Vincent Nelis

DO course by Shirley de Jon – endorsed by Gain (Check ‘skills’ in DSE folder)

Israeli Defence – engagement narrative document review

Learn about 20 offerings

Earn Data Science certification badges

Data Science certification

* Is this general cert – promotional package or is this very specific to data science
* Virtual Learnings skills by Scott <https://ibm.box.com/s/8hth1q72aaakz4j4y2rj3v8jh8pt6cts>

# **LONGER TERM FOCUS**

CP4D focus on some part and becomes expert: Modeler Flows

# **OM FEEDBACK**

* Consider providing feedback about UI set up (Cloud works and CPD 3.5 does not seem to be working well)
* Also issue with providing training data during model monitor set up – Erika had to resort to using ‘statistics summary’ of the training data (in JASON format)
* SPSS DSE team
* UX sessions

# **BADGES**

* Presenter Badge (Oxford Hackathon, Gartner Summit)
* Property Creator (Brent Council project)
* Project Badge (Brent Council,
* Mentoring (Habib,

# **PERSONAL**

* House insurance – call them to adjust the insurance if needed
* Personal
  + Reach out to Plumbers about Sat
  + Reach out to Peter about financing

# **TODAY**

* DWP
  + Link to the front end
  + Links to Github repository
* Summarise my thoughts - Reply Slack thread
* Ask Carlo about presentation for Barclays
* RR – feedback on our engagement
* Kevin Lancashire
  + Download Da Vinci app
  + WS demo with the front end (credit scoring)
* Check my timecards on Fri using David’s link: <https://ibmsc.lightning.force.com/lightning/r/Report/00O3h000003nEvHEAU/view?queryScope=userFolders>
* PUBLIC SECTOR EVENT
  + Check with a Natwest girl who narrated the demo why we cannot use that asset – check with Liz
  + Check on slack messages: <https://client-engineering-uk.slack.com/archives/C05RS4ZFQR4/p1694517107134439>
  + DWP asset – check with Luke Swinbourne: <https://client-engineering-uk.slack.com/archives/C05V97VDGN9/p1696526432297619>
  + Check with Elena Lowry
  + Check with WW CE team
  + Check with WW pre-sales team
* KINGFISHER DATABRICKS CONNECTOR
  + <https://client-engineering-uk.slack.com/archives/C05C60EGQE4/p1694613677774699>
  + Log enhancement request for SQL pushback for Databricks connector into AHA!
* DEFRA
  + Reach out to Vincent Nellis: https://client-engineering-uk.slack.com/archives/D05SSDH9RED/p1694711964861879
  + Natwest contract generation is similar – can you review please?
  + Add key steps into Mural: docuemtns to embeddings, online and offline phase
* BARCLAYS RISK GRADING FOR QA
  + Get slides
  + Get slides that explain what OS explainability is
  + OS use cases
  + Learn about OS – explainability (documentation, external sources, etc..)
  + Run through OS tutorial to learn how to set up
  + Try to set up an OS model monitor for the Wealth management model
* Study – Watsonx challenge
  + Run Alvaros notebook on WX:

<https://dataplatform.cloud.ibm.com/analytics/notebooks/v2/3b232e73-1e2a-402e-ac14-da40d55280f3?projectid=e6b69b39-fb7a-409f-bda7-9bc0fcd8e026&context=wx>

* + Create a demo out of Alvaro’s notebook
    - Clear out the project
    - The goal of the notebook is to score new customer complaints
  + Create new banking demo based on Alvaro’s notebook
  + Try pandas integration with LLM (<https://www.youtube.com/watch?v=eVQ_yeVu848>)
  + Try to run Alvaros notebook locally on my Jupyter Lab -
  + Review Alvaro’s notebook
  + Recreate Alvaros notebook in Wx – I FAILED – ask Albvaro to help me with that
  + Set up a meeting with Alvaro to go through he notebook
    - Why is my notebook not connecting to github
    - API issues with notebook when running on WX
  + Ask Emma to show me how she built the front end on Carbon
* Lloyds PES form: <https://outlook.office.com/mail/inbox/id/AAQkADkwMDM2ZWZlLWYxMDEtNDZhMC04NTkyLWE4OWM5Mzc4NGVmZAAQAGH8o7R%2F50NkvQxyWAAGXR4%3D/sxs/AAMkADkwMDM2ZWZlLWYxMDEtNDZhMC04NTkyLWE4OWM5Mzc4NGVmZABGAAAAAADpKwYTSfZTTJbK7oQq%2Fp%2BKBwBAzdQ8cKjHTJ2PyxUTl3kdAAAAAAEMAABAzdQ8cKjHTJ2PyxUTl3kdAAUgNi4xAAABEgAQAC5VlS9M3VNLhQqS8Js9g9Q%3D>
  + Return to Lloyds vetting process
* Study2: Watsonx
  + Load one of the other challenge demos
* WS Training
  + AI engineer certification
  + Document my simple NLP demo with Telco data
  + Check out the built-in NLP example
  + Apply emotion model to my Telco churn data
  + Another video + notes
  + Stand and deliver: <https://ibm.seismic.com/app?ContentId=24d2ddd9-453a-4ecd-92f3-82611cce4b48#/doccenter/f6bc8873-d580-4ee8-a903-c4e0d3a7eee9/doc/%252Fdd85c941b1-5f54-2314-ce72-b98c4c0974c2%252FdfOTRiYmU4NTQtNWY4NC03Y2QyLWZjYWUtOGIxYmFmZjkyZThk%252CPT0%253D%252CU2VsbGVyIGVuYWJsZW1lbnQ%253D%252Flf971ea40a-151c-45bb-b1fb-9bb14d97b7c8/grid/>
  + Ask Rob to give me a demo
  + Review Watson x sales slides again and learn by heart
  + PRACTICAL
    - How to load different types of models
    - How to fine tune models
    - Get access to test data from Maya
* CLIENT ENGINEERING
  + Check Slack every morning
  + Update project Trello board
* Watch the client engineering replay
* NWP
  + Get in touch with David and Francois
* Barclays
  + Recap the use cases
  + Catch up with Tim on Tue
  + Check the schedule for my demos (
  + SCOPPING MURAL
    - Tidy up the Mural
  + MLOPs process = to map what they are doing analytically (put in Decision Trees, RF, data, explainability etc..)
  + Put summary on the Barclays Slack channel after my call
  + Don’t forget to record the call
* NWP
  + follow up – CE methodology.
* Update team about RR (Liliu, David, Francois, Chris, Alvaro, Thanos)
* Copy paste Phils email thred to Trello
* Check reply on slack community: <https://ibm-analytics.slack.com/archives/CAWKKHE14/p1686330360662039>
* Reconnect with the White company – decision will not be made for the next few months, reconnect now about the next steps and demos
* Visual analytics demo for JLR data scientist I met at Let’s create event.
* Martin Wierdz demo
* Southern water
  + Follow up from the client about migration
* Check how to retrieve trial licenses: https://ibm-analytics.slack.com/archives/C057UM79P1R/p1684170898496179
* The scoping goal for my write-up
* Ask to create project out of the The White Company
* **Lloyds**
* **Kingfisher**
  + New request
* **RR**
  + Post question about ARO scalability to different community
  + Get in touch with Rob about sizing
  + Chat with Simon about how to approach Richard
    - Build a bespoke session for him
    - Build something for him and then present it back
  + Check the answer to the following question: <https://ibm-analytics.slack.com/archives/C01NLF74DDF/p1687511023614949>
  + <https://ibm-analytics.slack.com/archives/C54CHKP32/p1687772853958309>
  + Trustworthy AI and MLOps demo on CP4D Local
    - Put aspects of MLOps such as Version control on slide and discuss how this is achieved in CP4D
  + Call follow up
    - Follow up Mural (users, create a list of potential sessions, sessions…)
    - Outstanding questions
      * Connectivity
      * Admin and project clean up
    - Follow-up session with Sid – 2:30 pm
    - Build SPSS Modeler workshop for Wed
      * Workshop agenda based on AI workshop,
      * Check out the agenda for Swedbank
      * Print screen what we have done + Webex recording
    - Share slides from Kick off
    - Share recordings
  + Set up Project Trello
  + Ping community for educational materials: <https://client-engineering-uk.slack.com/archives/C0243CP8EVA/p1686585746040339>
  + Database and OpenScale install
  + Links to additional materials – put them on a slide
  + Set up a notebook (build a model, save model, set up WML deployment space,
  + Load in Decision Optimisation Demo
  + CP4D SAAS DEMO
    - Set up employee attrition demo (open scale, etc..)
    - Create recorded demos with descriptions
    - Set up Open Scale demo
    - Rebuild the project and the spark model – at the moment the spart model is using old run-time which no longer works
  + Follow up on: https://client-engineering-uk.slack.com/archives/C028L84DKME/p1683648289644419
  + Set up Mural for a scoping workshop
  + Full Sizing
  + Ask question about AutoScalling
  + WORKSHOP PREP
    - Gather slides about SPSS Modeler from Elena Lowery
* Synthetic data
  + Build my own (think about the scenario)
  + Learn the slides so I can present back to the team
  + Rebuild one of the banking datasets
  + What can we do for Barclays?

Reply Bike email: Eniko Kovacs1on behalf of UK Benefits and Leaves Team

* Cindarella
* Get in touch with Julia Rogers - & Scott Gambone are projects – Julia is Solution architect.
* Follow up on SQL support for Big Query
* Kantar documentation
  + Inventory of artifacts
* Kantar asset video
  + Check out Barclays video
* TFL Opp ID
* TQP write up – do I have to do it?
* HSBC
  + McLaren video
  + Create a scope of POC (define metadata model, business value, what we will do with the data, etc..)
* Unreal Data
  + Research competition and create a comparison matrix
  + Finish WS demo using Gretel Python SDK
  + Record SPSS video
* Get success to Kanban board
* Rolls Royce update
* Opp ID (HSE, Barclays, RR – check with Dean etc..)
* Tech support slack
* Wanmeng He
* Barclays questions:
* <https://ibm-analytics.slack.com/archives/C58HFP8F8/p1679664912438259>
* David Cousin (assess to SC)
* HSE – follow up
* Kingfisher – question about data bricks
* RR – follow up
* Ask Jeff about Kingfisher
* Get back to Ana-Luiza
* Get back to Abdi - BEIS
* Get back to Jeff re NHS Essex – Hampshire hospitals
* Get back to Francois Josserand
* Csilla – Sales School
* Benjamin Arnold
* Get back to Marco
* KANTAR
  + RStudio
    - Answer questions
    - Connect to SAV file and see whether it preserves metadata
    - Connect to database table
  + Build user stories – put it into Mural and share them with the team
* MIG – send ask to Mike Hope’s team
* Answer some SPSS questions
* Wessex debrief
* Get back to Selma
* Version of Teradata and Oracle Swedbank has
* Check with OM whether we planning to add SPSS Stats in CP4D
* TME
  + Prep meeting
    - Compare your spreadsheet with Chiara’s agenda
    - Review R&D chassis spreadsheet
  + Buy tickets
* Dev – Skip character example – might need a dataset
* FF project assignment for Wessex
* Timesheets
* Get back to Selma
* Update deployment about Swedbank (we are starting!, Feb march for sandbox environment, key people,etc.. add Arthur to the thread)
* O2
* Reply Peter (is it still the best product?, a possibility of additional borrowing on fixed product to figure out much I need to borrow)
* Create a demo inventory spreadsheet (location, content, date created/updated)

# **TO DO**

* Explore NLU service
* Apprenticeship
* Upload my badge to Linked in
* Ask about Barclays AutoAI and if we can add it to CE projects.
* Review L2 application (https://w3.ibm.com/w3publisher/redirect.html#access\_token=0pJyWXyxG06ABtGtd3ZYvqnzgxqCfYjxx6selg4v&scope=openid&grant\_id=690f20c4-205f-4cc8-a8d9-dcfe1d4e66e1&id\_token=eyJhbGciOiJSUzI1NiIsImtpZCI6Im9pZGMtc2lnbmluZy1jZXJ0IiwidHlwIjoiSldUIn0..UUp920\_nJfycSTk3rPKC7hpxqfoqqlZvPdS3LfO1JEqHZj\_dr2MKM5DwLtFQ8kTVJP\_H\_9ktzZuKgawRLiKCW6El9w5GHNR3uiIGYKiMmXcCvPG56S2ncgeEK7RjRpadl91iPMt33fxn8Zcql0qttI3esehsXl1Nlfe5ZWu-\_A5\_1JZKQWOxIa8qwd5mjQ0CifHr6o3oCCf5xHibHeprZnVQdr6ucjzLMlXHDibN7yV3J3JTxIMk552MNmZAyRmIrdCGpd1G2NzKLZfknbKmvJ0u\_RcLc2a7AeLoWC6seAE6iA8syhs0CauxmqzuGIZGXzPdFyINpu0QMFo3rZmw2A&state=2debb4da57f84851a9addebdc7f5ae2e&token\_type=Bearer&expires\_in=7200)
* Wessex water prep (including Rob)
* CE meeting with data scientists
* CE one-pagers
* Get back to Brian
* DAFM case study
* Skills Badge application: <https://w3.ibm.com/w3publisher/ibmsaleszone/expertise/global-sales-skills-challenge>
* Watson Assistant training
* Barclays prep

NLP

* + Review City case study
  + Learn about internal audit
  + Find other NLP case studies
  + SAP NLP
  + Check out IBM NLP in general and do some training – I can put this into badge.

AUTO AI

* + Gather some materials
  + Where they need efficiency? Model build
* Add Michael’s email to feedback
* Timesheet
* Python course
* My Reflection – checkpoint
  + Add revenue and opps ids
* Public Service Ireland case study
* Share Dep of Agriculture case study with DSE
* Share water case study
* Migrate data
* Atlas
* Anthony
* Amend the planning permission – see Nasir email
* Check a trade
* CE training
* Swedbank
  + Set up call with Anthony and Rob
  + Matt to ping [rafal.bigaj@pl.ibm.com](mailto:rafal.bigaj@pl.ibm.com) about cmd line tool for migration
  + Set up call with Rob and Anthony
  + Set up call with the Local team to discuss current state, migration plan, etc..
* Prep for TME Discovery workshop
  + Review my notes
  + Review Mural
  + Check use cases: DSE, PM deck,
  + Ask about use cases on the prep call
* Claire
* Migrate data to Mac
  + Clean desktop
  + Clean files
  + Copy folders over
* Create Demo for CE Lab
  + Demo print screens in PP + description what I am doing
  + Key set up steps
* Check YOU
* CE training
  + Create new instance of WML and use within tutorial – it seems, I can not use my existing instance
* Slack to Rob and Simeon with the recap
* Demo
  + Create print screen demo from the CE training lab
* Reply AskHR
* DSK – check if Boris find out about use of SAS and real-time scoring in OTP
* You elections after 2nd of Dec 2022
* Morgan Stanley
  + PLEASE REVIEW: IMPORTANT U.S. TAX INFORMATION AND DOCUMENT REQUEST
* Peter Watson
* Case Study
* Check Sales Force
* Summarise DSK Bank – fill qualification spreadsheet + summary doc
* TME IT
  + Finish DS slides
  + MVP description for data science and use case
* ARCHITECTS
  + Save and share recording
* Get back to Ankisza
* Expenses
* REFRESH
  + View message history to check for the reply: <https://devices.wdc1a.cirrus.ibm.com/#/>
* Your learning assignments (one past due and one due shortly) <https://yourlearning.ibm.com/learning/required>

**Dev**

* + Ask Leonid about examples for (Skip character, Table template export)
* Dep of Agri case study
* Get back to Marko
* Bike event
* Review assets provided by Aco
* Ping Mike
* **Swedbank**
  + 1 Week for Kerberos and SSO questions
  + 2 Week – come back with SSO release data + show connections to Teradata and Oracle
  + 3. Set up call where you step through Swedbank report: Invite Anna-Louisa and Matt, Ronald and Elena
  + 4. Send Slack message with the new table
  + AHA! For Rob to submit
  + Priorities outstanding issues for our development – discuss with them on Fri (create a table with name, priority, workaround, etc..)
  + Give Leonid heads up before Friday
  + Elena tp share skytap link – Dusan to record and put in DSE cluster
* Norsk Tipping:
  + Ask Kjetil questions
* Expenses – Luc will share code with me and Mark Nolan from IBM.
* Is it lost – Norsk Tipping?
* Catch up with ZIPS
  + Gave him some materials
* Swedbank
  + Review RFP – see Anna’s tied up version
  + Transcribe the call with Rob
  + Practice the questions
  + Further research the topic of SSO, Terradata, etc..
  + SPSS training materials on WS
* Swedbank – post meeting
  + 1. Set date for demos
  + 2. Split Migration/WML between Rob and myself
  + 3. Provision 4.5 – it has
  + 4. SSO – ask them about the current set up
  + 5. Ask for SSO and Kerberos set up, what works and what does
  + 5. Ask them for Modeler stream samples
  + 6. Set up data for demo: 27 or 28th of June
* Checkpoint feedback
  + Give blue points to some people
* Toyota
  + Use cases in HR
  + Do one of Customer Loyalty use cases
  + Think about the business intent
  + Think about changes for the next workshop
  + Summarise ITOps use case
  + Try to assign value to the 3 use cases
    - 45k incidents
  + Adjust brief that sets expectations (attendees, articulate their objectives business problems and costs.)
  + Follow up with the ITOps
    - Use case summary (may be Mural)
    - Demo of AIOps (own the session but get local team to build the content)
    - Review Luc’s example for summary
* MKB proposal
  + Review Rob’s slides
  + Think what you need for services proposal
  + Ask Jeff if he has any services proposals for hardening PoC models?
  + Review Excel template
  + Review Inigo’s materials
  + Reach out to Rob to discuss
  + Use stages in operationalising AI table and put my steps in
* Review Poster for Eoin
* AMEX
* Look out for email to get new badge
* Update DSE trello
* Review CRISP\_ML process
* Ping Eoin if he is happy with the content of one pager.
* INAIL
  + Get in touch with…
* Reply Kenneth and publish on my linked in + confirm the dates for meeting in Woking
* Check out Inigo’s offerings
* Get IT case studies for Toyota: Service and knowledge amnagemrnt and IT Opps( efficiency of operations)
* Toyota
  + Look at CP4W – use cases, seismic, etc..
  + Come up with IT use cases (service desk, IT service centre, customer care, chatbot), knowledge management (all the information for problems they solved), data management (data estates become big and difficult to understand), sustainability – how do you maintain the hardware. Customer satisfaction, AI opps – users of AI to improve IT operation,
  + Set up box folder with AIOps for domain knowledge.
  + LUC – context and audience,
  + Ask Wouter for use cases in the domains
  + Ask Milena for use cases
  + Pre-workshop email guidance
  + Simple mural guidance for the workshops (prep, discovery, solutioning)
  + Think about the prep call with Toyota (units, we will set expectations with individual units so they know what to expect and we know who is coming)
  + EDT review – 40 mins
  + Review the article- 30 mins
  + Ping Italian girl about EDT completed templates or recording or any other useful materials
  + DoU – ask Mark for first draft
  + Ask Luc about the agenda for Fri
  + DSE use cases – upload to our Box folder
  + Take notes after Anthony’s call
  + Billing number
  + Trello card
* Reply INAIL
* Life event – contact
* Go back to Swedbank and introduce SPSS migration package
* MKB
  + Ask Rob for decision tree example
  + Get in touch with Inigo Viti
  + Reply Branko
* DoA
  + Engage services seller: Rabab Benrabah
  + Chase one pager - Eoin
  + Find out about external references / Start reference process
  + Put architectural pattern into Box folder and associate with Trello card
* Get in touch with Kjetil on Norsk Tipping
* Email Aidan and say the issue has been escalated and development is looking into it
* Certification
  + Finish first page
* Reach out to Dan Povey – I am not sure if I have a service seller allocated to DoA
* Architectural pattern for DoA
* Anthony gets back to me re charity
* Study – 2 hours
* Check one-pagers – chase if you need to
* Get back to Therese
  + Create a sizing document
  + Check out her email and Elena’s response
* Get back to Ile – chase Rob first about – speak with Anthony first

L2 CERTIFICATION

* Review Tim’s suggestions
* Start writing my 3rd project (DAFM if L2)
* Review the write up and get rid of sub sections
* Check out Tim’s suggestions for the Brent project
* Create a master Excel file
* Review submition form questions
* Write content for new questions

Python

* Review my RF model
* Document the model
* Build RF model on Telco data
* Check how Kenneth deployed model pipeline

DAFM

* Trello update
* Spreadsheet update
* RF model
  + Review the model
  + Save the model to my Python word document
  + How do I create a pipeline?
  + How do I deploy the pipeline
* Anthony
  + Put couple goals in
* Speak with Rory about follow up (we need to act fast with the budget, EL, etc…)
* Advocacy
  + Catherine – analyst award
    - Email her to say our manager is happy, if she could provide few details that I can forward to him.
  + Eoin – check the recording and see what kind of advocacy he meant
* Rory
  + Reach out to Catherine re budget
  + Add me to the invitation to meet the minister
* Listen to recording + Notes
* Put slides together and share
* Anthony
  + Access to medium
  + 1 week for wrap up and follows up
  + Set aside some time to open source coding course – intensive targeting my weaknesses
* Project back up

Warning - GSA ID will be removed in 7 days! (ID: dusan) – check with Anthony

Contact Tim Bohn

Career day – fill the doc in Anthony’s email and discuss with him on the next call

* check document – skill development, where I see myself going, could be quite broad and to an extend unrelated to the client. Need to brush up Python skills.

Get access to AHA – Rob Woods  [https://bigblue.aha.io/products/CEX/feature\_cards?object=feature#](https://bigblue.aha.io/products/CEX/feature_cards?object=feature)



CALL WITH ANTHONY

* DAFM
  + Kenneth needed for another week for wrap up and client handover
  + Extended engagement
    - Discussion with Rory
    - Kenneth would be very valuable here
  + Qualification questionaire
* **Project details**
  + Kenneth- did you keep all the animal movement?
  + Sarah: Animal status – kept only last one?
  + Discuss COS (how come she can access, not causing troubles
  + Sarah: which notebook merges Tests and Statuses?

**ARAMCO – DEMO FOR CORP IT**

1. Adly to migrate demo + Dusan to help him to set up

2. Adly to build a new Cognos dashboard

3. Dusan to demo to Aramco – date tbc

2ND TECHNICAL MEETING

* If TEST\_DESCRIPTION is called QC – disregard
* Polish the questions and reshare

ARAMCO DEMO

1. Find the project for AutoAI and Model deployment

2. Polish the streams (separate prep and scoring + decisions)

Blue points

My benefits review (change private medical, pension change)

**CERTIFICATION – L1**

1. Mentoring Badge –
   1. <https://w3.ibm.com/hr/badge-me/application/61bceb2e994fcd0cdd0a7e7d>
   2. Kenneth
   3. Habib Assabia
   4. Nicolas Ayoub
2. Use cases
   1. Finish draft for Brent
   2. Start draft for Avon & Somerset Police
      1. If I pick one of the older ones – check my previous promotion
   3. Get Rob to review Brent draft
   4. Get Erika to review A&S Police draft

**GOALS**

* Amend my goals (L1 – certification – make progression towards L1 certification)

Patterns

INAIL

* 1.    Ask whether the client writes to Cloudera Impala - Riccardo  
  2.    Find out whether WD can be installed on the same cluster as WS. – Dusan  
  3.    Is client happy to migrate only subset of streams that are representative? – Riccardo  
  4.    Ask Elena how long it will take to migrate all INAIL streams - Dusan

LINKED IN

* Post on Blogs
* Post my video

Accelerator

* Fill out form Catie left on slack

Aramco

* Look at qualification spreadsheet
* Project members
* Call with the team
  + Environment
  + Validate agenda for Tue
  + Project Timelines
* Create agenda for Tue call – customer facing
* Project timelines – Rob style – put into Mural
* Data Scope – put into Mural (its in Box folder)
* Write workshop recap script
* Agenda for the catch up call:
  + Recap Mural
  + further questions:
    - Which teams and roles will use the solution?
    - Where are the results going to be integrated? E.g.: database, dashboard, Planning Analytics, etc..
  + Tub map process
  + As-Is process
  + Create and validate scope with Aramco
  + Timelines
    - Environment
    - Data availability
    - Data Scope
* Create Summary document
* Follow up email with the client (thank you, next steps, link to Mural, DSE intro slides, put everything into external Box folder)
* Mural
  + As Is Process
* Anthony – qualification spreadsheet

IBM Cybersecurity & Data Privacy Annual Education

**MENTORING**

* Speak with Anthony
* Get in touch with Frank
* Get in touch with Kenneth

MODELER FEEDBACK

* Feed insight from INAIL migration

MKB

* Upload attendees and their roles
* Check the project timelines
* Find white paper about credit scoring methodology

INAIL

* Questionnaire analysis – put my comments in – turn into Excel file
* Check out summary document – make sure it’s neat
* Think about next steps and strategy
  + Map the things they are using across users (e.g: only 5% of users might be using scripting)
* Put team in a separate document
* Create Scope + Risks + Next Steps
* Get back to Riccardo and set up call to discuss strategy
* Follow up: understand how many projects are advanced
* Ask Riccardo:
  + Which SPSS components are they using now: do they have CP4D entitlement? Do they use Server?
* Check with Elena:
  + *Streams with loops will run in CPD, but they can’t be edited?*
  + *Custom SQL nodes on CPD4.0?*

ELENA

1. Link to Elena’s box
2. Speak with Siddy
3. Schedule meeting for Dec – what do we want to see in Modeler
4. Boots – are they using our product

**Article**

* Review Tony Comments and make adjustments
* Convert graphs to generic charts
* Turn the bullet points into coherent sentences
* Reach out to Matthew Lloyd

Accelerator

* Adjust technical documentation (intro, place content from the demo)
* Upload Demo to our Box folder
* Erika to check with Anthony about options.
* Try to deploy OS option manually.
* Merge Business Documentation with Read me?
* Refine Technical documentation
* Go over AutoAI OS deployment
* Try to deploy SPSS model
* Catch up with Rob and Erika
* OS – OM/Development check if they got back to us
* Update Business Documentation and share with Erika – now we have 2 modelling options for Citizen Data Scientist
* 
* 
* See Kenneth’s demo template and adjust
* See Kenneth’s Read me file
* Cover during stand up
  + AutoAI model is too good – OS dashboard is not very interesting
  + CODE\_Customer History.csv – do we need to have the code before as this dataset is used by SPSS also

Get back to Ben Amos

SPSS Flow migration in Italy

* Read the email
* Respond to any requests such as questions

Rory catch up

Feedback:

* Add data audit node – specifically the interactivity – stress the importance

Fyre

* Provision
* Upload accelerator

Get back to the Italians!!

Lloyds

* Fix Outcome
* File with Data Odities/Questions
* Add outcome definition in Mural
* Model accuracy
* Essential data sources

Copy links from Ann-Elise slack

Get back to Phil

* Ping Woijtech or Ralph, Adedoyin

Berry

* Follow up on my email
* Mehrnoosh case studies, the American chap, etc..

Save Robs code/notebook – create my own GitHub

Article

* Download and check out Lunacy
* Anonymize / Redesign the charts

DSE training

* Check out links in Slack

**ACCELERATOR**

* Adjust SPSS flow
* Check Erika’s UI print screen on slack and put into demo
* Ask Syed to provide input to CDO Persona
* Erika to walk me through UI for Ellen
* Catalog – import assets
* Think about technical documentation

Post on Modeler Flow group

Bi-weekly meetings with UX Modeler dev team? – calendar invitation check with Rob

**ANONYMISATION SOLUTION**

* Download some data
* Way for us to turn data into demos and accelerators

**IBM PENSION TRUST ELECTIONS**

Set up next steps document (simple list and then based on the GBS template?)

Link up with Bryan Snyder to discuss his role in adding SPSS to accelerators.

Speak with Kevin Lancashire about PDS

Ask Rob if he fancies joining SPSS tiger team.

Accelerator

* Save AutoAI model
* Try to deploy to OpenScale via UI

Interview with Development

* Review CADS deployment
* Review Elena’s deployment presentation and video
* Try deployment in
* List of what the ideal deployment should look like
* Check out KBC requirements and add them to the list of Ideal deployment

Ask Elena for Orchestration assets

Lloyds – complete the scoping document with Simon

Tessa (Use of data in more sensitive areas, Brent County Council press office), do we want to describe Brent solution or spin it in a different way – describe how you can leverage data and AI in children safeguarding by identifying additional cases at risk.

Follow up with Lucy

Anthony – WML account upgrade

Provide orchestration feedback

Consider creating 5 mins orchestration demo.(as something that you would show the customer, try to follow 5 min template that we already have in the business – bit like our old SPSS short demos e.g.: forecasting). -nconsider SPSS for data prep and AutoAI for model development, save the data in a database. – example that is pertinent to Insurance – Ed’s example? – check out accelerators first., story: bank/insurance company wants to reduce need for expensive data scientist and turn to more visually based data science: use visual modelling and data prep and visual orchestration. Start with ovevireow of IBM DS portfolio – single slide, end with next steps such as Open Scale.

Darren – other DS opps that we can associate ourselves to

Anthony will let me know about KBC

KBC

* Check out differences between Modeler, CP4D on prep and WS
* Review the questionnaire
* Which parts would I migrate first.
* Slides:
  + Existing architecture
  + List of limitations
  + Workarounds
  + Possible strategies
  + Questions
* Extend the cloud account
* Try SPSS Model deployments

Use Case Template

* Measure of success
* Champion
* Deployment and consumption

OpenScale training

* Try to open scale on cloud
* Revisit the training
* Find up to date workshop
* Email Erick
* 1.5hour further education

Ask Kenneth if I can be his mentor 😊

Check on the SPSS AutoAI bug you reported

Reply re piano concert

BRENT

1. Write an agenda, goal of the article
2. Get in touch with Matthew Lloyd, Tony Ellis?

Check with Kenneth DS certification – I think there is a link in my Summit notes

DSE EMEA CALL

* Jon Simmons offer to step through WKC session with the team

Brian Say – deactivate accounts

Log bug

Email Ann-Elise (recap the WPP opp)

Syed SPSS bug feedback

Follow up with Anthony and Susara

Sofiane Ousedink meeting recording

Anthony – Checkpoint goals

Brent

* Write a draft agenda
* Write first draft based on your presentation to DSE + describe each section

Migrate WPP project from Darren’s account to my instance of WS

Lloyds

* Erika
  + Simon for stakeholder and better definition of churn
* Definition of churn
  + Graph that shows risk journey for each client
  + Map data
* Create Summary notes
  + Stakeholder mapping
  + Stakeholder objectives
  + Stakeholder issues
  + Stakeholder IBM Solution
* Create a checklist (use case sponsor, budget, KPIs, etc..)
* Summarise notes, recording, Mural session, try to think about success criteria (Simon has some in slides)
* Review Erika’s questions

**SCOPING**

* 1Antonia call summary
  + Associate her links with the scoping steps
* Customise the MVP qualification document for DSE ( there is lots of useful stuff around opportunity awareness, I will need to extend the DS use with stuff like KPIs, deployment, etc..)

DSE skills profile <https://ibm.box.com/s/fpsu2fdkwfjsxqzl14gcimpcpjijfzc4>

**OTHER TASKS**

Study – Antonia link

Check RBS deployment with Ann-Elise

Check out links from Antonia and Ann-Elise

Reach out to Anthony about conversation

**EDUCATION**

PYTHON

1. Revisit PyR ‘Data Analysis with Python’
2. Review PyR project (print, go through it, learn the code by heart)
3. Revisit my library of code
4. Redo the PyR course – read to assignment and build the project myself
5. See some other Python projects and add to my code library
6. Ask Ramiro for his SPSS playbook

**BRENT ARTICLE**

<https://www.campaignlive.co.uk/article/technique-value-transactional-customer-modelling/534171>

**TO DO TECHNICAL**

**WATSON STUDIO**

* Set up GitHub repository and publish Jupyter notebook into it from WS
* How to connect new project to Object repository.
  + Please note Dusan: you have already tried to connect existing Object Storage to a project using new connection option but I could not connect using the credentials I found via IBM Cloud. It is quite possible that I did not enter correct credentials.

**IBM ANALYTICS ENGINE DEMO SET UP**

**DEEP learning demo**

<https://developer.ibm.com/tutorials/create-and-experiment-with-dl-models-using-nn-modeler/>